

Go-Ahead five year financial summary

| | 2020 IFRS 16 | 2020 IAS 17** | 2019 | 2018 | 2017 | 2016 |
|---|---------------|---------------|---------|--------|--------|--------|
| Revenue (£m) | 3898.4 | n/a | 3674.2* | 3461.5 | 3481.1 | 3361.3 |
| Operating profit (£m) | 77.9^ | 68.2^ | 121.1^ | 135.9^ | 150.6 | 162.6 |
| Profit/(loss) before tax (£m) | -0.2 | 3.8 | 97 | 145.7 | 136.8 | 145 |
| Non-controlling interests (£m) | 16.5 | 17.5 | 16.3 | 20.3 | 22.4 | 24.4 |
| Profit/(loss) attributable to shareholders (£m) | -28.6 | n/a | 58.8 | 89 | 89.1 | 93.7 |
| Non-current assets (£m) | 1400.3 | 751.4 | 796.2 | 770.1 | 673.6 | 583.1 |
| Net debt/(cash) (£m) | 491.1 | n/a | -214.6 | -149.9 | -230.3 | -323 |
| Restricted cash (£m) | 474.8 | n/a | 484.9 | 438.9 | 516.1 | 562.3 |
| Adjusted net debt (£m) | -965.9 | -321.6 | -270.3 | -289 | -285.8 | -239.3 |
| Earnings per share – basic (p) | 51.6* | 56.7 | 169.4* | 181.6* | 207.7 | 218.2 |
| Basic weighted average number of shares (m) | 43 | n/a | 43 | 43 | 42.9 | 43 |
| Capital expenditure (£m) | 72.6 | n/a | 72.6 | 126.7 | 141.9 | 113.9 |

* Restated

^ Pre-exceptional items.

** 2020 results have been reported on an IFRS 16 basis to enable comparison to prior years. They are also shown here on an IAS 17 basis